



## **Bailey Reisman**

**823 Burlington Avenue  
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### **FORM ADV PART 2B BROCHURE SUPPLEMENT**

This brochure supplement provides information about Bailey Reisman that supplements the Pinnacle Financial Group, LLC brochure. You should have received a copy of that brochure. Contact us at 708-246-6262 if you did not receive Pinnacle Financial Group, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Bailey Reisman (CRD # 6603606) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 Educational Background and Business Experience**

### **Bailey Reisman**

*Year of Birth:* 1996

*Formal Education After High School:*

- University of Illinois, Champaign-Urbana, BA Agricultural Consumer Economics with a concentration in Financial Planning, 5/2018

*Business Background:*

- Pinnacle Financial Group, LLC, Associate Wealth Advisor, 2/2020 - Present
- Fidelity Investments, Financial Representative, 7/2018 - 2/2020
- Ivanhoe Country Club, Honors Caddy, 4/2011 - 7/2018
- Northwestern Mutual, Financial Representative, 2/2016 - 12/2016

## **Item 3 Disciplinary Information**

Mr. Reisman does not have, nor has he ever had, any disciplinary disclosure.

## **Item 4 Other Business Activities**

Bailey Reisman is not actively engaged in any other business or occupation (investment-related or otherwise) beyond his capacity as an Associate Wealth Advisor for Pinnacle Financial Group, LLC. Moreover, Mr. Reisman does not receive any commissions, bonuses, or other compensation based on the sale of securities or other investment products.

## **Item 5 Additional Compensation**

Bailey Reisman does not receive any additional compensation beyond that received as an Associate Wealth Advisor for Pinnacle Financial Group, LLC.

## **Item 6 Supervision**

James J. Stork, Chief Compliance Officer and Managing Member of Pinnacle Financial Group, LLC, is responsible for supervising the advisory activities of Mr. Reisman. Mr. Stork can be reached at (708) 246-6262.

Our firm has developed written Supervisory Policies and Procedures which we follow that address supervisory responsibilities including periodically reviewing investment recommendations, trades and communications with clients.

We conduct periodic reviews of client holdings and documented suitability information to provide reasonable assurance that the advice provided remains aligned with each client's stated investment objectives and with our internal guidelines.